

Disclosure Management Premium and Platinum Service Packages



Accuracy and automation are critical to ensuring regulatory compliance for your company's financial disclosures. Certent Disclosure Management provides greater control over your reporting process by eliminating manual workflows and improving the quality of your filings, while our comprehensive service packages offer an added layer of support.

Our accounting team provides XBRL, EDGAR-compliant HTML, and SEC filing support. To ensure the highest quality filings, our experts comb through your documents and assess tagging completeness, calculation validity, custom tag usage, and much more. Our XBRL professionals are an extension of your financial reporting team.

Certent's flexible service model provides you with choices. Premium clients benefit from tick & tie, validation, and XBRL tagging from our expert team. Platinum clients enjoy all the benefits of the Premium services, and in addition receive EDGARization services, filing agent services, Section 16 filing services, taxonomy conversion services, and on-site training. Platinum service includes 10-K, 10-Q, and 8-K earnings releases, and up to 20 additional filings annually.

	Collaborative Software-based Solutions		
	XBRL Quality Assurance Service	Premium Service	Platinum Service
Tick & Tie Services	✓	✓	✓
Validation Services	✓	✓	✓
Tagging Services		✓	✓
Taxonomy Conversion Services	✓		✓
Formatting Services			✓
Filing Agent Services			✓
Section 16 Filing Services			✓
Customized Training			On-site & Web-delivered

*Includes 10-K, 10-Q, and 8-K Earnings Releases, and up to 20 additional filings annually. No rush, weekend, or after-hours fees.



Highlights include:

- U.S.-based accountants who act as an extension of your financial reporting team
- Collaboration functionality that lets you easily edit, comment on, and review your financial disclosures simultaneously with your dedicated accountant team
- Transparent and competitive pricing – no rush, after-hours, or weekend fees and no surprise hidden costs
- Flexibility to dial your services package up or down as your needs change
- Access to online and in-person education to increase your confidence in reviewing XBRL. We set you on a path to take as much or as little control of the process as your needs require

Filing types supported include:



Periodic filings:

- 10-Q/K
- 20-F
- 40-F
- 6-K
- 11-K



Annual proxy statements:

- Def 14a
- Pre 14a



Ownership forms:

- 3, 4, and 5



Transactional filings:

- Registration statements
- S-8POS
- POSASR
- 424s
- 8-K
- S-1



Others:

- IranNotice
- Form SD
- 13F
- And many more

Learn more about what Certent's expert team can do you for you – [contact us today!](#)



4683 Chabot Drive, Suite 260
Pleasanton, California 94588 USA
Tel: +1 866.336.3274
www.certent.com

ABOUT CERTENT

Certent, Inc. is a leading provider of software-as-a-service (SaaS) solutions for equity compensation and financial disclosure management. Our open ecosystem allows for comprehensive partner integrations enabling best-in-class stock plan administration, robust financial reporting for ASC 718, and high quality EDGAR/SEDAR filings in XBRL, HTML, and Inline XBRL. Founded in 2002, Certent has helped more than 1,800 public, private, and pre-IPO companies worldwide innovate their stock plan and financial reporting processes.